

# Patient Information Sheet (Medicare)

Name \_\_\_\_\_ ☐ M ☐ F DOB: \_\_\_\_\_ Age: \_\_\_\_\_  
Home Address \_\_\_\_\_ City \_\_\_\_\_ State: \_\_\_\_\_ Zip \_\_\_\_\_  
Home PH#: \_\_\_\_\_ Cell/Other PH#: \_\_\_\_\_  
Email Address: \_\_\_\_\_ Work PH#: \_\_\_\_\_  
Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_  
Referring Provider / Referral Source: \_\_\_\_\_  
☐ Married ☐ Divorced ☐ Single ☐ Minor/Child ☐ Widowed ☐ Separated  
Emergency Contact: (name, phone # & relationship) \_\_\_\_\_  
Social Security Number (last 4 digits): XXX-XX-\_\_\_\_\_  
☐ **Have you had any other OT/PT/Speech/Chiro this year?** If so, how many? \_\_\_\_\_  
☐ **Are you currently receiving ANY home health services?** \_\_\_\_\_  
☐ **Primary Language (if other than English)** \_\_\_\_\_

- ☐ **You do not need to complete the insurance section(s) if we photocopy your insurance card(s).**  
☐ **Red Flag Rules** require that we now photocopy and verify a Driver's License/Photo ID as proof of identity.

**Primary Insurance Company Name:** \_\_\_\_\_  
**ID/Subscriber Number#** \_\_\_\_\_ **Group No #:** \_\_\_\_\_  
**Address:** \_\_\_\_\_  
**Name of Responsible Party** if different than Patient \_\_\_\_\_  
**DOB:** \_\_\_\_\_ **SS#:** \_\_\_\_\_ **Employer:** \_\_\_\_\_

**Secondary Insurance Carrier** \_\_\_\_\_  
**ID/Subscriber Number#** \_\_\_\_\_ **Group#:** \_\_\_\_\_  
**Name of Responsible Party** if different than Patient \_\_\_\_\_  
**DOB:** \_\_\_\_\_ **Relationship to Patient:** \_\_\_\_\_

## Medicare:

Medicare as a primary insurance covers 80% of the adjusted cost of treatment. Medicare will be billed first, and then the remaining 20% will be billed to your secondary insurance if applicable. Payment for services rendered is your responsibility. Payment for a Medicare deductible that has not been met and estimated co-insurance (if you do not have a secondary carrier) **IS DUE AT THE TIME OF SERVICE**. Any remaining balance that is due after insurance payment will then be billed to you. We are NOT a contracted provider with CENCAL.

**FYI:** Medicare requires a prescription for therapy services signed by your physician every 30 days. Medicare has a cap for occupational therapy services at \$1920 for the calendar year of 2014. Medicare will only cover therapy services that are working towards functional goals. It will not cover a maintenance program.

**\*\*Twenty-four hours notification is requested when canceling an appointment. Thank you!**  
(In the event of multiple cancellations or No-Shows, you **will** be charged a \$25 fee for missed appointments.)

I hereby state that the information I have provided is true and correct to the best of my knowledge.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_